

Monthly Return of Equity Issuer on Movements in Securities

| /2016 |
|-------|
| |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | G-Resources Group Limited | |
|----------------|---------------------------|--|
| Date Submitted | 4/7/2016 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1051</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (<i>HK\$</i>) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 60,000,000,000 | 0.01 | 600,000,000 |
| Increase/(decrease) | <u> </u> | | <u> </u> |
| Balance at close of the month | 60,000,000,000 | 0.01 | 600,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | <u>N/A</u> | Descrip | ption : | | |
|------------------|-------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | ng month | | | |
| Increase/(decrea | se) | | | | |
| Balance at close | of the mon | th | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$): 600,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|-------------------------------------|----------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 26,564,478,210 | | | |
| during the month | - | | | |
| Balance at close of the month | 26,564,478,210 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|----------------|-----------------|----------------|--------------|---|--|
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | F · 1 | G 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| option scheme | | | | | | |
| adopted on | | | | | | |
| 30/7/2004 & | | | | | | |
| Refreshment of | | | | | | |
| scheme mandate | | | | | | |
| on 5/12/2011 | | | | | | |
| (30/07/2004) | | | | | | |
| ordinary shares | | | | | - | 37,280,100 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. New Share | | | | | | |
| Option Scheme | | | | | | |
| adopted on | | | | | | |
| 18/6/2014 | | | | | | |
| (18/06/2014) | | | | | | |
| ordinary shares | - | - | - | - | - | - |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (10010-1) | | Тс | otal A. (Ordin | ary chares) | _ | |
| | | 10 | | nce shares) | N/A | |
| | | | | Other class) | N/A N/A | |
| | | C | | Julei (1888) | IN/A | |
| Total funds raised dua options (<i>HK\$</i>) | ring the month | from exercise o | I | - | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | | | | | <u> </u> |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | IB. (Ordin | nary shares) | <u>-</u> | _ |
| | | | ence shares) | N/A | - |
| | | (| Other class) | N/A | _ |

| Convertibles (i.e. Commetil 1. | For Main Board and GEM listed issue the into Shares of the Issuer which are to be Listed) | | | | | d issuers |
|--|--|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| <u>J. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | (/ /) | | | | | |
| | | | | | | |
| | | | | | | |
| ~ | | | | | | . <u></u> |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | - | _ |
| | | | | ence shares) | N/A N/A | - |
| | | | () | Other class) | N/A | - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. | | |
| | | |
| | _ | |
| Ordinary shares (Note 1) | _ | - |
| | | |
| 2 | | |
| | | |
| (//) | - | - |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| shares (Note 1) | - | _ |
| | | |
| 4 | | |
| | | |
| (//) | - | - |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | _ | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Mote 1) 2. Open offer At price : State currency Class of shares issuable (Mote 1) 2. Open offer At price : Currency Class of shares issuable (Mote 1) 2. Open offer At price : currency Issue and allotment (1/1) Glass of shares issuable (Mote 1) (Mote 1) 2. Open offer At price : currency Issue and allotment (1/1) Glass of shares issuable (Mote 1) (Mote 1) 3. Placing At price : State price : currency Issue and allotment (1/1) 3. Placing At price : Currency Issue and allotment (1/1) Glass of shares issuable (Mote 1) (Mote 1) (Mote 1) 3. Placing At price : Currency Issue and allotment (1/1) (1/1) Glass of shares issuable (1/1) (Mote 1) (Mote 1) (Mote 1) Glass of shares issuable (1/1) (Mote 1) (Mote 1) (Mote 1) Glass of shares issuable (1/1) (Mote 1) (Mote 1) (Mote 1) Glass | www.ssuer shares of issuer shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|
| 1. Rights issue At price : currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (///) 2. Open offer At price : State price : currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : currency Issue and allotment date : (dd/mm/yyyy) 3. Placing At price : State price : currency Issue and allotment date : (dd/mm/yyyy) Base and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy) Base and allotment date : (dd/mm/yyyy) (///) Base and allotment date : (dd/mm/yyy) (///) Base and allotment date : (dd/mm/yyyy) (///) Base and allotment date : (dd/mm/ | the month |
| 1. Kights issue price : currency issue idde : (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) | |
| 2. Open offer At State $(dd/mm/yyyy)$ 2. Open offer At State $(Note 1)$ 2. Open offer At State (V / V) (V / V) (V / V) | |
| 2. Open offer At State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) | |
| 2. Open offer At price : State price : currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : Currency State price : Currency Issue and allotment date : (/ /) Base of shares issuable EGM approval date: (/ /) EGM approval date: (/ /) | |
| 2. Open oner price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At State price : currency Issue and allotment price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) | |
| 3. Placing At State price : currency Class of shares issuable | |
| 3. Placing At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | |
| 3. Placing At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | |
| 3. Placing price : currency listed and another date : (dd/mm/yyyy) EGM approval date: (/ /) | |
| | |
| | |
| | |
| Class of shares issuable | |
| 4. Bonus issue (<i>Note 1</i>) 4. date : (dd/mm/yyyy) | |
| EGM approval date: (/ /) (dd/mm/yyyy) | |
| | |

| | Type of Issue | | H | For Main 1 | Boa | rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto | d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--------------------------------|--------------------|---|------------|-----|---|--|
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | - | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | - | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | | For Main Board and GEM listed issuers | | |
|-----|---------------------------|----------|--|---|--|--|
| | Type of Issue | | No. of new shares of iss issued duri the month pursuant thereto | uer shares of ng issuer n which may | | |
| | | | Class of shares issuable(<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | | |
| | | | | | | |
| | | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) | At State | Issue and allotment date : (dd/mm/yyyy) (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) (/ /) | | | |
| | | | Total E. (Ordinary shares) | | | |
| | | | (Preference shares) N/ (Other class) N/ | | | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | _ | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Submitted by: Wah Wang Kei, Jackie

Title:Director and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet